

## CSFTS Services Package Comparison

SERVICES PROVIDED	BEST VALUE	Minimized Service	Industry Typical
<i>Investment Options</i>	<i>Split Investment</i>	<i>One Time Investment</i>	upfront payment
<b>Predictive Analysis (PA)</b>			
Online Survey of all Owners <small>Follow-up Unit Inspections re: common area impacts</small>	●		
Online survey of Service Providers <small>Follow-up common area inspections or recommendations</small>	●		
Full common area physical inspection <small>Include Unit issues identified as potentially arising from Common Property</small>	●	●	●
Non-invasive IR testing for Energy Transfer <small>Moisture meter confirmations where possible</small>	●	●	
Document Review <small>As-built, re-built, records &amp; plans, as provided</small>	●	●	●
Previous Inspection Records Review <small>Documents provided</small>	●	●	●
Previous Repair / Maintenance Review <small>Documents provided</small>	●	●	
Build Digital Site <small>Strata plan, contacts, roles &amp; permissions, entitlements, resource links &amp; more</small>	●		
Load 3 years of Documents <small>Load both 36 months historical and permanent documents/record provided</small>	●		
Compile & Review Preliminary Discussion Paper with Council <small>Review inspection findings &amp; recommendations for Council action decision(s)</small>	●	●	
Confirm immediate and long term maintenance/renewal plans <small>Council decisions</small>	●	●	
<b>Depreciation Report (DR)</b>			
Deliver Draft Depreciation Report to Council <small>Council feedback</small>	●	●	
Deliver Completed Depreciation Report to Council <small>Live Online and PDF (Maximum). PDF only (Minimized)</small>	●	●	●
Council Online Site use walk-thru session <small>Individual, appropriate level, secure access established</small>	●		
<b>Stratagize PRO</b>			
24/7 Digital access <small>Images, reports, proposals, contracts, completion records, minutes, &amp; more</small>	●		
Real time major event recording & DR adjustment <small>Insurance repairs, renewals, upgrades, major repairs including updated DR on request</small>	●		
Use Budgeting & Funding Sandbox <small>Run unlimited number of alternate budget and 30 year funding scenarios to test variables</small>	●		
See Blended Operating and Capital (CRF) Budgets <small>Current &amp; Projected</small>	●		
Strata Contacts <small>Owners/Council/Managers/Services - Role/permission determined access on and off site</small>	●		
System/Component Based Performance track <small>Includes related records, notes, schedule</small>	●		
Quick-searchable document & data storage <small>All records</small>	●		
Data Ownership remains with Strata	●		
Annual Depreciation Report Update - 12 months in <small>Reflects newest AGM results, Council Role &amp; Officer updates, Fresh run DR</small>	●		
Annual Depreciation Report Update - 24 months in <small>Reflects newest AGM results, Council Role &amp; Officer updates, Fresh run DR</small>	●		
Predictive Analysis Inspection & Report Component Repeat <small>Account for weather, maintenance, &amp; human impacts. 60 months too long to wait.</small>	●		
Annual Depreciation Report Update - 36 months in <small>Reflects newest AGM results, Council Role &amp; Officer updates, Fresh run DR</small>	●		
Annual Depreciation Report Update - 48 months in <small>Reflects newest AGM results, Council Role &amp; Officer updates, Fresh run DR</small>	●		
CSFTS software updates & upgrades during term of contract <small>Software updates, 1st run at expanded services, no additional charges</small>	●		
50% discount on site issue investigations during contract period <small>50% break on published issue-investigation rates during contract period</small>	●		